UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION,))
Plaintiff, v.) Civil Action No. 12-12324-MLW
BIOCHEMICS, INC., JOHN J. MASIZ, CRAIG MEDOFF and GREGORY S. KRONING,)))
Defendants.))

4-3-18 JOINT REPORT Pursuant To The Court's 3-23-18 Order (Doc. #412) par. 3

Pursuant to the Court's March 23, 2018 Order (Doc. #412) par. 3, the Commission and BioChemics report as follows:

- 1. The Court in its 3-23-18 Order (Doc. #412) par. 3 directed: "The parties shall, by April 3, 2018, confer and report concerning the remaining issues for the court."
- 2. Pursuant to the Court's directive, the Commission and BioChemics conferred and discussed, in general terms: the present status of BioChemics' efforts to satisfy the Judgment; the likely time frame in which the intended Transaction, reported and discussed at the 3-22-18 Hearing and described in further detail in BioChemics' 3-29-18 Status Report, should consummate; the process for providing substantive reports regarding the Transaction's progress; certain issues concerning the distribution process; and the process in the event that the Transaction does or does not result in satisfaction of the Judgment by the date intended.
- 3. The Commission and BioChemics report that BioChemics shall provide weekly email reports to the Commission as to the status and progress of the Transaction and the efforts to secure payment of the Judgment by the week of May 21, 2018. BioChemics shall review the

In view of this repul, it is healy ordered what the pouters reput forther by June 6, 2018. Well. D. J. April 4, 2018